

**THE NOTES BELOW REPRESENT NOTES AFTER
THE SECOND CHECK HAS BEEN COMPLETED.**

**LATE-FILED SUPPLEMENTS WILL
LIKELY RESULT IN THE CONTINUANCE
OF YOUR CASE**

The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate examiners can only respond to inquiries regarding the meaning of comments in the notes. **Please do not send emails to state that documents have been filed, to request a confirmation of whether documents have been received, or to request the clearing of notes.** No legal or procedural advice may be given.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 8:30 DEPT: S5P

CASE #: SC SS02701

CASE NAME: MTR OF JESSICA MARTINEZ

HEARING:
Hearing Re: Status Re Visitation.

COUNSEL:
RAUL MARTINEZ (CP)...J. DAVID HORSPOOL
JESSICA MARTINEZ (CTP)...DONNASUE SMITH-ORTIZ
CHRISTINA DOMINGUEZ (CPE)...PRO/PER

GENERAL INFORMATION:

At ex parte hearing on 9/6/06, the court noted that the conservatee was currently living with mother, Christina Dominguez. The court did not order any changes in visitation at the 9/6/06 hearing, but set this review date. The court also authorized conservatee to visit with father if conservatee desired.

THIS CASE IS SET FOR HEARING ON Status re visitation

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Petitioner/mother (Christina Dominquez) requests the court to have a specific visitation schedule between conservatee and father.
2. Court appointed Attorney Smith-Ortiz for the Conservatee.

RECOMMENDATION:
Court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 8:30 DEPT: S5P

CASE #: SC SS03159

CASE NAME: MTR RE LINNIE E TOWNSEND

HEARING:
Petition for Appointment of Conservator

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
LINNIE E TOWNSEND (CEP)...

GENERAL INFORMATION

Temporary letters issued 8/24/06

At ex parte hearing on 9/13/06, Court appointed Attorney Duane Booth as counsel for proposed conservatee as dementia powers are sought.

THIS CASE IS SET FOR HEARING ON Petition for Conservatorship, person and estate, by PG

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner is an exempt government agency and thus, no bond is required.
2. Petitioner requests medical and dementia powers. Medical Capacity Declaration is filed in support of request.
3. Petitioner requests 2590 powers. Specifically, the authority to sell real or personal property and to deposit up to \$5,000 in an Irrevocable Burial Trust as well as donate assets with a value of \$300 or less. Court may wish to require sales of real property and request for fees to be approved by the court Pr.C. §2540
4. Notice of Hearing and proof of service is filed indicating there are no known relatives within the 2nd degree.
5. Need report of counsel.
6. Court Investigator's report is filed with no adverse findings.

RECOMMENDATION: Need report of counsel. If approved, court to set future dates. Set hearing on filing inventory & appraisal for 5/21/07. Set hearing on accounting review 11/26/07. Accounting to be filed 30 days.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS02988

VACATE – INVENTORIES FILED.

CASE NAME: MATTER OF ROBERT FISHER

HEARING:

Hearing re: Inventory and appraisal

	COUNSEL:
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
ROBERT FISHER	(CEP)...LENITA A SKORETZ

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS03024

VACATE – INVENTORY FILED

CASE NAME: MTR OF BETTY GROVES

HEARING:

Hearing re: Inventory and appraisal

	COUNSEL:
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
BETTY GROVES	(CEP)...

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS03078

CASE NAME: MTR OF ALLEN LANHAM

HEARING:

Petition for FOR ALLOWANCE OF COMPENSATION TO CONSERVATOR AND TO
HIS ATTORNEY

COUNSEL:

PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
ALLEN LANHAM	(CEP)...JUDITH RUNYON

GENERAL INFORMATION:

Letters of Conservatorship issued 5/22/06

THIS CASE IS SET FOR HEARING ON Petition for Allowance of Compensation to
Conservator and to his attorney

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. PG requests fees of \$350 for establishing conservatorship. Generally itemized. JTD
2. County Counsel requests fees of \$40 for representing PG in the establishment of the conservatorship. Generally itemized. JTD

RECOMMENDATION:

RFA subject to court's approval of fees.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS5965

CASE NAME: IN THE MTTR OF MICHELLE LARIVIERE

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
MICHELLE LARIVIERE (CEP)...EDWARD B FISCHER

GENERAL INFORMATION:
22nd Accounting is due

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Accounting is not filed.

RECOMMENDATION:
Find out status.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS9224

CASE NAME: IN THE MTR OF MARYETTA K BOOSE

HEARING:
Accounting Review

COUNSEL:
MARYETTE KILSICK BOOSE (CEP)...ROGER E WALKER
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION:
13th Account is due

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Accounting is not filed.

RECOMMENDATION:
Find out status.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS03005

CASE NAME: MTR RE MARTHA BROOKS

HEARING:

Petition for FOR AUTHORITY TO ESTABLISH AN IRREVOCABLE BURIAL
TRUST

COUNSEL:

PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
MARTHA BROOKS	(CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Authority to Establish an Irrevocable
Burial Trust

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Petitioner requests authority to deposit up to \$5,000 into an Irrevocable
Burial Trust. Per Initial Inventory & Appraisal filed, it appears the
conservatee's estate is valued at \$1,421.34. Court may wish to inquire of
petitioner whether conservatee has sufficient assets to deposit up to \$5,000
into the Irrevocable Burial Trust.

RECOMMENDATION:

Court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS6755

CASE NAME: IN THE ESTATE OF JANET STEIL

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
JANET STEIL (CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION:
15th Accounting is due

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Accounting is not filed.

RECOMMENDATION:
Find out status.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:30 DEPT: S5P

CASE #: SPRSS06510

FILE OUT READI 9-28

CASE NAME: MTR OF THE EMMA MARY RAGO TRUST

HEARING:

Court Trial -- Estimated trial length *** hrs.

COUNSEL:

EUGENE V MAROCCO (PET)...THOMAS W DOMINICK
RONALD MAROCCO (OBJ)...LAW OFFICE OF J. DANA MITCHEWE

No calendar notes will be prepared as this is a Court Trial

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:30 DEPT: S5

CASE #: SPRSS06865

CASE NAME: MARILYN J FARIES TRUST

HEARING:
Readiness Calendar

	COUNSEL:
THOMAS FARIES	(PET)...WATKINS BLAKELY & TORGERSON LL
KENNETH B HILL	(STE)...WILLIAM J. BRUNICK
DIANA F HILL	(WILLIAM J. BRUNICK)...WILLIAM J

No calendar notes will be prepared as this is on Readiness Calendar.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 10/02/06 TIME: 9:30 DEPT: S5P

CASE #: SPRSS07014

CASE NAME: EST OF SAM T SCOTT

FILE OUT READI 9-28

HEARING:

Court Trial -- Estimated trial length *** hrs.

COUNSEL:

DARRYL SCOTT	(PET)...ROGER VON KAESBORG
SAM T SCOTT	(DEC)...
KEISHA MURPHY	(OBJ)...MARK J. A. FLORY

No calendar notes will be prepared as this is a Court Trial.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS01620

CASE NAME: IN THE MATTER OF YVETTE & DESIREE DE LEON

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DESIREE DELEON	(MIN)...SHERRI L KASTILAHN
YVETTE DELEON	(MIN)...SHERRI L KASTILAHN
GUADALUPE GARCIA	(GUA)...PRO/PER
MARIA E VILLANUEVA	(GP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for successor Guardianship, by Maternal 3rd cousin, minors 16 and 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner states minors are living with her.
2. Need to file notice of hearing and proof of service per order prescribing notice
3. Need DCS report as petitioner relationship is more removed than 1st cousin
4. Court may wish to review Confidential Screening form
5. Matter re Removal of Guardian also before this court (matter B)
6. Court investigator filed request for continuance to 10/30/06 to complete report

RECOMMENDATION: Court may wish to continue matter to 10/30/06 per CI request.
Need notice and DCS report.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS01620

CASE NAME: IN THE MATTER OF YVETTE & DESIREE DE LEON

HEARING:

Petition for TO REMOVE GUARDIANSHIP POWERS & AUTHORITY OF
GUADALUPE GARCIA

COUNSEL:

DESIREE DELEON	(MIN)...SHERRI L KASTILAHN
YVETTE DELEON	(MIN)...SHERRI L KASTILAHN
GUADALUPE GARCIA	(GUA)...PRO/PER
MARIA E VILLANUEVA	(GP)...PRO/PER

GENERAL INFORMATION: Letters originally issued to Guadalupe Garcia 1/12/00

THIS CASE IS SET FOR HEARING ON Petition to Remove Guardianship powers and
authority of Guadalupe Garcia

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges guardian abandoned minors.
2. Petitioner is seeking successor guardianship in matter A of this calendar

RECOMMENDATION:

None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS02619

CASE NAME: MTR RE: ALYSSA MONIQUE GARCIA-HOBBS

HEARING:
Petition for Termination of Guardianship

COUNSEL:
MARVIN RONALD HOBBS (PET)...MARK RAYMOND MCDONALD
ALYSSA MONIQUE GARCIA-HOBBS (MIN)...
LLEWELLYN HOBBS (GP)...MARK RAYMOND MCDONALD
PATRICIA M PERKINS (GP)...PRO/PER

GENERAL INFORMATION:

Letters of Guardianship originally issued to Marvin & Llewellyn Hobbs on 1/7/00. Marvin Hobbs died on 3/30/06. Continued from 6/5/06 for 1st appearance filing fee. Continued from 7/17/06 wherein court finds that the letters issued to Marvin & Llewellyn Hobbs should not have been issued as the petitioner was only Mr. Hobbs. Mr. Hobbs has since passed away. The Court orders the letters set aside.

Court finds that the child has only been with the temporary letters of guardianship are granted to Llewellyn Hobbs (temporary issued 11/1/99). Hobbs family is not inclined to take minor out of that home. The parties each need to file petitions if they wish to be included in this case. Court refers matter to FCS for mediation/evaluation.

Continued from 8/28/06 wherein the court orders and accepts temporary orders recommended by FCS: Ms. Hobbs to make arrangements for reunification counseling, and provide court with therapist/counselor report of progress. Parties to return to FCS 2weeks prior to court review date in November or December 2006. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Termination filed by maternal grandmother (Patricia Perkins), minor 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Petitioner raised the question of where the guardianship now stands. However petitioner has not filed a petition for guardianship of the minor. The court has determined that Llewellyn has temporary guardianship. It appears minor is currently living with Llewellyn Hobbs. Court may wish to inquire whether petitioner seeking successor guardianship of minor?
2. No objections are filed by Llewellyn Hobbs at the time of the review of this file.
3. Need Family Court Services Report.

RECOMMENDATION:

Court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05322

CASE NAME: MTR OF BRITNEE LYNN VAN VYVE

HEARING:
Hearing Re: PROOF OF BLOCKED ACCOUNT.

COUNSEL:
JANA VAN VYVE (GE)...FRANK J PRAINITO
BRITNEE LYNN VAN VYVE (MIN)...

GENERAL INFORMATION: Letters issued 6/12/06.

THIS CASE IS SET FOR HEARING ON Filing Proof of blocked account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Proof of blocked account is filed.
2. Note to Court: this was a Petition for Guardianship, *estate* only, by mother (Jana Van Vyve). However the minute order of 6/12/06 appoints Jana Vyve as guardian of the *person*. Court may wish to correct minute order.
3. As this is a guardianship of estate future dates need to be set. The minute order of 6/12/06 shows only an I&A set for 7/9/07. The correct dates should be set as follows: I&A review on 12/28/06 and an accounting review on 7/9/07 with the accounting to be filed 30 days in advance.

RECOMMENDATION:

Set future dates per notes 2 & 3. Set hearing on filing inventory & appraisal for 12/28/06.
Set hearing on accounting review for 7/9/07.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05362

CASE NAME: MTR OF AMBERLYNN KING ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

AMBERLYNN KING (MIN)...
JOSHUA KING (MIN)...
KAILEE ROZE KING (MIN)...
GILDA L MARTINEZ (GP)...PRO/PER

GENERAL INFORMATION: Continued from 6/19/06 for Father to be re-served in a timely manner and Mother to file written objection.

Continued from 7/24/06 Mother must file written objections and matter is referred to Court investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minors 8, 2 & 2 (twins)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Mother personally served 5/22/06.
2. Father personally re-served 6/20/06 for hearing date of 7/24/06. However, service was made to a P.O. Box in Tehachapi. Question whether personal service was actually given? Court may wish to inquire.
3. Due diligences filed for PGPs indicating efforts to locate PGPs were unsuccessful. JTD.
4. **Objection filed by mother (Gala Miller) stating she maintains a clean and stable home for minors and the guardianship is unnecessary.**
5. **Court investigator report recommends the petition be denied at this time.**

RECOMMENDATION:

None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05402

CASE NAME: MTR OF ISAISH A M VIGIL

HEARING:

Petition for Appointment of Guardian

ALSO SEE PAGE 5

COUNSEL:

AGNES G HOLT (GP)...PRO/PER
RONALD R HOLT (GP)...PRO/PER
ISAISH A M VIGIL (MIN)...
SARAH GRACE MARTINEZ (GP)...PRO/PER
RAMON SANDOVAL MORALES (GP)...PRO/PER
MARK VIGIL (FAT)...

GENERAL INFORMATION:

Ex-parte orders re petitioner #1 denied on 6/28/06 No emergency

Ex-parte orders re petitioner #2 denied on 7/17//06 No emergency

Continued from 7/24/06 Matter referred to Court investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, minor 6 months

Petition #1 by maternal grandmother and spouse (Agnes & Ronald Holt)

Petition #2 by maternal aunt and boyfriend (Sarah Martinez and Ramon Morales)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

Petition #1

1. Need to file Guardianship Questionnaire as to petitioner Ronald Holt.
2. Objection as to petitioners Agnes and Ronald Holt filed by father (Mark Vigil).
No apparent basis for objections and no requests of the court are made.

Petition #2

3. Petitioner alleges maternal grandmother and spouse will withdraw their petition. Maternal grandmother and spouse have each signed a waiver and consent to petitioner #2.

4. Need to file confidential Screening forms for each proposed guardian.
5. Need to file Confidential Questionnaire for each proposed guardian.
6. Need to file notice of hearing and proof of personal service on mother and father
7. Need to file notice of hearing and proof of mailed service on paternal grandparents or due diligence declaration(s)
8. DCS report is favorable. However, DCS did not interview petitioners #1 (maternal grandmother and spouse).
9. **Court investigator report of 9/20/06 shows interviews with all petitioners and father. Petitioner #1 (MGM) states she is withdrawing her petition in favor of petitioner #2. Court investigator recommends that the petition by Sara Martinez and Ramon Morales be denied and that it is in the minor's best interest to be placed in the custody of his father (Mark Vigil).**

RECOMMENDATION:
Court's discretion

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05402

CASE NAME: MTR OF ISAISH A M VIGIL

HEARING:
Petition for Appointment of Guardian

SEE PAGE 4

COUNSEL:
AGNES G HOLT (GP)...PRO/PER
RONALD R HOLT (GP)...PRO/PER
ISAISH A M VIGIL (MIN)...
SARAH GRACE MARTINEZ (GP)...PRO/PER
RAMON SANDOVAL MORALES (GP)...PRO/PER
MARK VIGIL (FAT)...

See prior notes (matter 4)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05501

CASE NAME: MTR OF ALBERT U CHAGOLLA JR

HEARING:
Petition for Appointment of Guardian

COUNSEL:
BERTHA A BARRAZA (GP)...PRO/PER
SERGIO O BARRAZA (GP)...PRO/PER
ALBERT U CHAGOLLA JR (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother and step-grandfather, minor 1 year.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges guardianship is necessary as both parents are in custody.
2. Mother and father each personally served.
3. Need to file notice of hearing and proof of mail service on MGM or due diligence declaration.
4. Court may wish to review confidential screening form (tabbed)

RECOMMENDATION:
Need notice.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05502

CASE NAME: MTR OF SEAN A STEELE

HEARING:
Petition for Appointment of Guardian

COUNSEL:
ALFRED E STEELE (PG)...PRO/PER
SEAN A STEELE (MIN)...

GENERAL INFORMATION: Ex-parte orders denied 8/31/06 No emergency

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by
paternal grandfather, minor 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Need to file notice of hearing and proof of service per order prescribing notice.
2. Court to review confidential screening form (tabbed).

RECOMMENDATION:
Need notice then court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 10/02/06 TIME: 9:30 DEPT: S4P

CASE #: SG SS05329

CASE NAME: MTR OF ANDREW C. CHAVEZ

FILE NOT RETURNED FROM 8-25

HEARING:

Court Trial -- Estimated trial length *** hrs.

COUNSEL:

ALESHA M. CHAVEZ	(GP)...PRO/PER
ANDREW C, CHAVEZ	(MIN)...
CHARLENE A GARCIA	(MOT)...

As this is a court trial, no calendar notes will be prepared.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 10/02/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS04566

CASE NAME: MATTER OF COURTNEY ADAMCZYK ET AL

HEARING:
Petition for Termination of Guardianship

COUNSEL:
LORRAINE LAWYER (GP)...PRO/PER
COURTNEY ADAMCZYK (MIN)...
ZACHARY LAWYER (MIN)...

GENERAL INFORMATION Letters originally issued 8/23/04

THIS CASE IS SET FOR HEARING ON Petition for termination filed by guardian, as to minor Courtney Adamczyk (17) only.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges minor (Courtney) has developed relationship with her father and minor wishes to reside with father.
2. Mother, father, and minor (Courtney) have each signed a waiver and consent. However, only a faxed copy is filed. Does court wish original filed? JTD

RECOMMENDATION:
Subject to determination of note 2 then court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 10/02/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS03495

CASE NAME: MTR RE ELIZABETH M MENDOZA PADILLA

HEARING:
Petition for Appointment of Guardian

COUNSEL:
GUADALUPE GARCIA (GP)...PRO/PER
ELIZABETH M MENDOZA PADILLA (MIN)...
MARIA E VILLANUEVA (GP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Successor Guardianship, person only,
by 2nd maternal cousin, minor 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner states minors are living with her since 7/15/06
2. Need to file notice of hearing and proof of service per order prescribing notice
3. Need DCS report as petitioner relationship is more removed than 1st cousin
4. Court may wish to review Confidential Screening form
5. Matter re Removal of Guardian also before this court (matter A-3)
6. Court investigator filed request for continuance to 10/30/06 to complete report

RECOMMENDATION: Court may wish to continue matter to 10/30/06 per CI request.
Need notice and DCS report

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 10/02/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS03495

CASE NAME: MTR RE ELIZABETH M MENDOZA PADILLA

HEARING:

Petition for TO REMOVE EXISTING GUADIANS POWERS & AUTHORITY

COUNSEL:

GUADALUPE GARCIA (GP)...PRO/PER
ELIZABETH M MENDOZA PADILLA (MIN)...
MARIA E VILLANUEVA (GP)...PRO/PER

GENERAL INFORMATION: Letters originally issued to Guadalupe Garcia 4/26/02

THIS CASE IS SET FOR HEARING ON Petition to Remove Guardianship powers and authority of Guadalupe Garcia, filed by 2nd cousin

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges guardian abandoned responsibilities
2. Petitioner is seeking successor guardianship in matter A-2 of this calendar
3. Court investigator filed request for continuance to 10/30/06 to complete report

RECOMMENDATION: Court may wish to continue matter to 10/30/06 per CI request.
None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 10/02/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS04746

CASE NAME: MTR OF JASMINE R. GARCIA

HEARING:
OSC re: SANCTIONS/SUSPENSION

COUNSEL:
RICHARD GARCIA (GE)...JOHN M RAGER
JASMINE R GARCIA (MIN)...

GENERAL INFORMATION: Accounting review originally scheduled for 3/17/06. No accounting filed and no appearances on that date. Matter continued to 5/15/06 with mailed notice to counsel of record. No appearance on 5/15/06. This matter then set for OSC, with mailed notice.

Continued from 6/26/06 on Court's own motion as guardian's counsel may have retired. Substitution of attorney was filed 7/14/06. Attorney Rager now representing guardian. **Continued from 8/14/06 at request of special appearance counsel. Counsel for guardian to give notice.**

THIS MATTER IS SET FOR HEARING ON: OSC re: Sanctions/suspension.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting has not been filed.

RECOMMENDATION:

Suspend powers. Set OSC re removal/surcharge. Issue Citation and have counsel and guardian personally served with citation. Need personal service as this is a quasi-criminal hearing

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 10/02/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05406

CASE NAME: MTR OF GILBERT LUNA ET AL

HEARING:
Petition for Termination of Guardianship

	COUNSEL:
SUSAN LOPEZ	(GP)...PRO/PER
GILBERT LUNA	(MIN)...
ASIANNA LUNA	(MIN)...
BENNY LUNA	(FAT)...GREGORY K WAITMAN

GENERAL INFORMATION: Letters originally issued 7/24/06

THIS CASE IS SET FOR HEARING ON Petition for Termination filed by father, minor 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner/father alleges the petition for guardianship was fraudulently acquired. Petitioner claims he did not receive notice. Court may wish to refer matter to court investigator for investigation and report.
2. Need to file notice of hearing and proof of service on guardian, mother, and MGPs

RECOMMENDATION:
Need notice.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 10/02/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05506

CASE NAME: MTR OF DESTINY ANGELIQUE GARCIA

HEARING:
Petition for Appointment of Guardian

COUNSEL:
CYNTHIA JESSICA ELIZARRARAS (GP)...PRO/PER
DESTINY ANGELIQUE GARCIA (MIN)...
RUBEN MIGUEL ELIZARRARAS (GP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for Guardianship, person only, by
paternal aunt & spouse, minor 13

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Mother deceased.
2. Minor and father each signed a waiver and consent.
3. File is procedurally complete

RECOMMENDATION:
None.

Superior Court of Calif, County of San Bernardino

Page: A

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS03154

CASE NAME: MTR OF ALAYJAH THOMAS

HEARING:

Petition for Termination of Guardianship

COUNSEL:

BARBARA J. WALLACE (GP)...PRO/PER
ALAYJAH THOMAS (MIN)...
REBECCA O SMITH (MOT)...PRO/PER

GENERAL INFORMATION: Letters originally issued 8/17/01

THIS CASE IS SET FOR HEARING ON Petition for Termination filed by mother, minor7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner/mother states she was a minor herself at the time guardianship was established and is now ready and able to support minor.
2. Declaration filed by guardian stating she wishes to resign her responsibilities as guardian.
3. Guardian signed a waiver and consent to termination.
4. Need to file notice of hearing and proof of service per order prescribing notice.

RECOMMENDATION:

None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS04903

CASE NAME: MTR OF MICHAEL MACKEY

HEARING:
Petition for Appointment of Guardian

COUNSEL:
ROSEMARY VALENCIA (GP)...PRO/PER
GABRIEL VALENCIA (GP)...PRO/PER
MICHAEL MACKEY (MIN)...
AMANDA MARIE PRICE (PET)...PRO/PER

GENERAL INFORMATION

Letter originally issued 5/9/05 to Rosemary and Gabriel Valencia

THIS CASE IS SET FOR HEARING ON Petition for Successor Guardianship, person only,
by sister, minor 14

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges original guardianship was established to avoid having minor placed in foster care.
2. At the time of the original petition, the file indicated there was an open juvenile case in LA involving LA County DCFS. Court may wish to inquire the status of LA case.
3. Mother, guardians, minor and paternal grandmother have each signed a waiver and consent.
4. Due diligence declaration filed as to father indicating efforts to locate were unsuccessful. JTD

RECOMMENDATION:
None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11

CASE #: SG SS05053

CASE NAME: MTR OF NICK CHAPMAN

HEARING:

Hearing Re: OSC RE FAILURE TO APPEAR.

COUNSEL:

MAGDALYN WEBB	(GP)...PRO/PER
JASON WEBB	(GP)...PRO/PER
NICK CHAPMAN	(MIN)...

GENERAL INFORMATION: Letters of Guardianship issued 1/3/06

This case was set for an I&A review wherein no appearance made.

THIS CASE IS SET FOR HEARING ON OSC re Failure to appear

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Prior notes:

1. Inventory and appraisal not filed (overdue by 6 months)
2. Clerk mailed notice re I&A hearing
3. On 4/10/06 proof of blocked account was provided to the court. However, on further examination the proof does not show account is blocked. Need proof of blocked account. Court may wish to set a review date for proof of blocked account.

RECOMMENDATION:

Set OSC re removal/surcharge. Issue Citation and have it personally served upon guardian and guardian's counsel.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05343

CASE NAME: MTR RE BRANDI-LYNN OCTAVIA BRUCE ET AL

HEARING:
Petition for Appointment of Guardian

COUNSEL:
ERIC THOMAS EBLEN (GP)...PRO/PER
BRANDI-LYNN OCTAVIA BRUCE (MIN)...
SHERIE JACKQUETTE D BRUCE (MIN)...

GENERAL INFORMATION: Temporary letters issued 7/31/06
Continued from 5/30/06 & 7/31/06 court referred matter to Court investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal uncle, minors 12 and 9.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Oldest minor signed waiver and consent.
2. Mother signed nomination, waiver and consent.
3. Due diligence declaration filed as to father indicating efforts to locate father were unsuccessful.
4. Due diligence declaration filed as to PGF indicating efforts to locate were unsuccessful.
5. Court Investigator report is favorable.

RECOMMENDATION:
Court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11

CASE #: SG SS05390

CASE NAME: MTR OF THAD KELLY ET AL

HEARING:
Mandatory Settlement Conference

	COUNSEL:
JO NEEDHAM	(GP)...LENITA A SKORETZ
THAD KELLY	(MIN)...
SHAY KELLY	(MIN)...

As this is set for a settlement conference, no calendar notes will be prepared.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05409

CASE NAME: MTR OF KEYJUAN D. MOOREHEAD

HEARING:
Petition for Appointment of Guardian

COUNSEL:
JESSIE L. WALTON (GP)...PRO/PER
OTIS L. HOUSTON SR (GP)...PRO/PER
KEYJUAN D. MOOREHEAD (MIN)...

GENERAL INFORMATION: Temporary letters issued 7/5/06.
Continued from 7/31/06 as petitioner needs additional notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
maternal great-grandmother, minor 9.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Mother and father were each personally served on 7/5/06
2. Need to file proof of mailed service on MGM, MGF and PGPs. Notice to CI no longer required per local rules effective 7/1/06.

RECOMMENDATION:
Need notice (note 2)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05499

CASE NAME: MTR RE LOUIS & KATHERINE BERRIOS

HEARING:
Petition for Appointment of Guardian

COUNSEL:
ANA BERRIOS (GE)...PRO/PER
LOUIS BERRIOS (MIN)...
KATHERINE BERRIOS (MIN)...

GENERAL INFORMATION: Temporary letters issued 9/5/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, estate only, by mother,
minors 17 & 14

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner requests no bond as funds will be placed in a blocked account.
2. Father deceased.
3. Court to review confidential screening form (tabbed0

RECOMMENDATION:

If approved, court to set future dates. Set hearing on proof of blocked account (suggest 30 days). Set hearing on filing inventory & appraisal for 5/21/07. Set hearing on accounting review on 11/26/07. Accounting to be filed 30 days in advance. Note local rules regarding the filing of bank statements. Accounting to be filed 30 days in advance.

Superior Court of Calif, County of San Bernardino

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San Bernardino Superior Court

CIVCAL4

San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06

TIME: 8:30

DEPT: S11P

CASE #: SG SS05503

CASE NAME: MICHAEL LUSINGER

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SHENA M WEEKS (GP)...PRO/PER

SUNNY L SALMOND (GP)...PRO/PER

MICHAEL LUSINGER (MIN)...

DESTINY LUSINGER (MIN)...

MATTHEW LUSINGER (MIN)...

FAITH LUSINGER (MIN)...

GENERAL INFORMATION: Temporary letters issued 9/5/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by 2nd maternal cousin and domestic partner, minors 6, 5, 4, and 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Section 7(c) re Native American ancestry is incomplete for minors included in attachments to petition. Need to file verified supplements.
2. Need DCS report as petitioner is more removed than 1st cousin.
3. Petitioner alleges CPS advised petitioner to seek guardianship.
4. Due diligence declaration filed as to mother indicating maternal grandmother has no contact with her and mother has not shown up for work since 8/29/06 and efforts to locate were unsuccessful. JTD
5. Due diligence declaration filed as to father #1 (of minor Michael Lusinger) indicating name/whereabouts unknown and efforts to locate were unsuccessful. JTD.
6. Need to file proof of personal service on Father #2 (of minors Destiny, Matthew and Faith) per Pr.C. §1511. Proof of mail service of temporary guardianship petition filed indicating father #2 lives in Arkansas. Need proof of service of Petition for permanent guardianship by certified return receipt.
7. Need to file notice of hearing and proof of mail service on CI, DCS, PGP#1, PGP#2, and MGM or due diligence declarations.

8. Proposed guardian (Sunny) did not sign page 1 of the guardianship questionnaire.
9. **Petitioner requests continuance to unspecified date due to prior travel arrangements and reservations through the first week of October.**

RECOMMENDATION: Court may wish to continue matter 30 days per request of petitioner. Need notice and DCS report.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 10/02/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05513

CASE NAME: MTR OF KRYSTINA & GEORGE REYES

HEARING:
Petition for Appointment of Guardian

COUNSEL:
KENNETH ALLEN HAZELROTH (GP)...DAVID H HEISLER
CHRISTINE MARIE HAZELROTH (GP)...DAVID H HEISLER
KRYSTINA REYES (MIN)...
GEORGE REYES (MIN)...

GENERAL INFORMATION: Temporary letters issued 9/7/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by
maternal grandparents, minors 3 and 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges mother is in agreement with petition. However, no consent is filed.
2. Mother personally served 9/12/06
3. Due diligence declarations filed as to PGPs indicating efforts to locate them were unsuccessful.
4. Need proof of personal service on father per Pr.C.1511. Proof of mail service filed is insufficient.

RECOMMENDATION:
None

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 10:30 DEPT: S14P

CASE #: SG SS04707

CASE NAME: MTR RE BREANI D HOPKINS

HEARING:
Petition for Termination of Guardianship

COUNSEL:
COLETTE Y DEL BRIDGE (GP)...PRO/PER
BREANI D HOPKINS (MIN)...
ROBERTA CRUMP (MOT)...PRO/PER

GENERAL INFORMATION: Letters issued 1/24/05

THIS CASE IS SET FOR HEARING ON petition for termination, filed by mother, minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges guardianship was fraudulently established as she was not served any papers.
2. Petitioner also states that guardian is hindering mother's visitation. Court may wish to refer matter to Court investigator for investigation.
3. Need to file notice of hearing and proof of service on father and paternal grandmother or due diligence declaration(s).

RECOMMENDATION:
None

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS03487

CASE NAME: MATTER OF NASHA'NA MCCLAIN

HEARING:
Petition for Termination of Guardianship

COUNSEL:
F DELL MCCLAIN (GP)...PRO/PER
NASHA'NA MCCLAIN (MIN)...CARROLL M LAWSON
CYNTHIA MCCLAIN (MOT)...CORNELL L HATCHER

GENERAL INFORMATION:

Letters of Guardianship originally issued 2/10/05

Continued from 7/24/06. Court referred matter to Court Investigator for investigator and report.

THIS CASE IS SET FOR HEARING ON Petition for termination filed by mother, minor 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Petitioner/mother alleges minor has suffered verbal abuse by guardian. Petitioner alleges minor wishes to live with her mother.
2. Minor has signed waiver and consent.
3. Due diligence declaration filed as to father indicating efforts to locate father were unsuccessful. JTD.
4. Due diligence declaration filed as to paternal grandparents indicating names/ whereabouts are unknown and thus efforts to locate paternal grandparents were unsuccessful. JTD.
5. Proof of service is filed. However, the date and place of service are not completed (item 4a and 4b). Need completed proof of service.
6. **Need Court Investigator's report.**

RECOMMENDATION: Need to clear note 3 and need CI report.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04337

CASE NAME: MTR OF LINDANN HERNANDEZ ET AL

HEARING:
Petition for Appointment of Guardian

COUNSEL:
STELLA MARTINEZ (GP)...PRO/PER
LINDANN HERNANDEZ (MIN)...
ANASTASIA SANCHEZ (MIN)...
VALENTINA AVILA (SG)...KEVIN
ALKITO HERNANDEZ (GP)...PRO/PER
MARTHA GATEWOOD (MOT)...PRO/PER

GENERAL INFORMATION Ex-parte orders denied 9/5/06

THIS CASE IS SET FOR HEARING ON petition for Successor Guardianship, person only,
by brother, minors 11 & 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner states minors are living with him since 8/18/06
2. Guardian and both minors each have signed a waiver and consent.
3. Need to file notice of hearing and proof of service per order prescribing notice
4. Court to review Confidential Screening form (tabbed).
5. Petition to terminate guardianship before this court (matter 2A)

RECOMMENDATION:
See notes on matter 2A

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04337

CASE NAME: MTR OF LINDANN HERNANDEZ ET AL

HEARING:

Petition for Termination of Guardianship

COUNSEL:

STELLA MARTINEZ	(GP)...PRO/PER
LINDANN HERNANDEZ	(MIN)...
ANASTASIA SANCHEZ	(MIN)...
VALENTINA AVILA	(SG)...KEVIN
ALKITO HERNANDEZ	(GP)...PRO/PER
MARTHA GATEWOOD	(MOT)...PRO/PER

GENERAL INFORMATION:

Letters originally issued to Valentina Avilla on 4/2/04

Continued from 9/18/06. Matter to be heard with Petition for Successor Guardianship. Matter referred to court investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for termination filed by mother, minor 12 and 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED—

1. Petitioner alleges guardianship is no longer needed as she is now able to care for minors.
2. Guardian signed waiver and consent.
3. Need to file notice of hearing and proof of service on individuals listed in section 9 of petition
4. **Court investigator requests a continuance to 11/13/06 to complete investigation.**
5. A petition for successor guardianship is also before this court (matter 2).

RECOMMENDATION:

Court may wish to continue matter to 11/13/06 at Court investigator request.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05077

CASE NAME: MTR OF NICHOLAS L PHILLIPS ETAL

HEARING:

Motion re: NOTICE OF MOTION FOR AN ORDER TO SET ASIDE THE ORD
filed by THIRD PARTY LARRY LUCIANO

COUNSEL:

LAURA G LUCIANO	(GP)...PRO/PER
NICHOLAS L PHILLIPS	(MIN)...
ALISSA L PHILLIPS	(MIN)...
LARRY LUCIANO	(TP)...GREGORY S SILVER

GENERAL INFORMATION:

Continued from 7/3/06 and 7/24/06. Nothing new filed.
This is an unopposed motion. See confidential memo in file.

THIS CASE IS SET FOR HEARING ON Motion for Order to Set Aside the Order
Appointing Guardian and Letters of Guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. There is no opposition filed at the time of the review of this file.
2. A petition for guardianship as to proposed guardians, Barry and Shari Carroll, set for 10/16/06
3. Referred to CI for investigation and report 7/24/06. Need CI report.

RECOMMENDATION:

None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05089

CASE NAME: MTR OF DANIELA A BUSTAMANTE (MASTER FILE)

HEARING:
OSC re: REMOVAL/SURCHARGE

COUNSEL:

DANIELA A BUSTAMANTE (MIN)...
OSCAR BUSTAMANTE (GE)...PRO/PER
BAYARDO J RAMIREZ (GP)...PRO/PER
LETICIA ZARAGOZA (GP)...PRO/PER

GENERAL INFORMATION:

Letters of Guardianship (estate) issued 10/11/05 to Oscar Bustamante

Continued from 12/12/05, 1/30/06, 4/3/06, 5/22/06 & 7/24/06. No appearance on 4/3/06 or 5/22/06 and court set this OSC re Removal/Surcharge. Citation issued.

On 7/24/06, the Court appointed Bayardo Ramirez and Leticia Zaragoza as successor guardians of the person of minor only.

THIS CASE IS SET FOR HEARING ON OSC re Removal/Surcharge for failure to file Proof of Blocked Account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Proof of blocked account is not filed. At hearing on 1/30/06, guardian informed court insurance company had not issued any proceeds.
2. Need return of Citation.

RECOMMENDATION:
Need return of Citation.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05089

CASE NAME: MTR OF DANIELA A BUSTAMANTE (MASTER FILE)

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
DANIELA A BUSTAMANTE (MIN)...
OSCAR BUSTAMANTE (GE)...PRO/PER
BAYARDO J RAMIREZ (GP)...PRO/PER
LETICIA ZARAGOZA (GP)...PRO/PER

GENERAL INFORMATION:
Letters of Guardianship (estate) issued 10/11/05
Letters of Successor Guardianship (person) issued 7/24/06
Continued from 5/22/06 & 7/24/06. No appearance. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing Inventory & Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;
1. Inventory is not filed (overdue by 7 months). At hearing on 1/30/06, guardian informed court insurance company had not issued any proceeds.
2. Related OSC matter is also before the court (matter 4)

RECOMMENDATION:
None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05417

CASE NAME: MTR OF TREVOR Z TWAIT

HEARING:

Petition for Appointment of Guardian

COUNSEL:

PATRICIA K SESSIONS (GP)...PRO/PER
KATHRYN M SESSIONS (GP)...PRO/PER
PATRICIA A BRAUN (GP)...PRO/PER
TREVOR Z TWAIT (MIN)...

GENERAL INFORMATION:

Continued from 8/14/06. Mother and father were present. Court allows minor to continue to reside with grandmother and ordered grandmother to allow visitation to parents. Court also referred matter to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother (Patricia Braun), aunt (Kathryn Sessions) and cousin (Patricia Sessions), minor 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Father has signed nomination.
2. As mother was present at last hearing, court could deem mother's appearance as waiver of notice.
3. Need to file proof of mailed notice on siblings over 12 years of age (Ronald Twait III).
4. Due diligence declaration filed as to MGM indicating efforts to locate MGM **were unsuccessful. JTD**
5. Court investigator report is favorable to petition.

RECOMMENDATION:

Need notice (note 3).

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05507

CASE NAME: MRT OF ROBERT WILLIAM MOWBRAY ET AL

HEARING:
Petition for Appointment of Guardian

COUNSEL:
GLORIA DIANE MOWBRAY (GP)...HORSPOOL & PARKER
ROBERT WILLIAM MOWBRAY (MIN)...
WESLEY JOHN MOWBRAY (MIN)...
BRADLEY JAMES MOWBRAY (MIN)...
JOHN WILLIAM MOWBRAY (MIN)...

GENERAL INFORMATION: Temporary letters issued 9/6/06

THIS CASE IS SET FOR HEARING ON petition for Guardianship, person only, by
paternal grandmother, minors 17, 13, 10, and 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Mother and father each signed a nomination, waiver and consent.
2. File is procedurally complete.

RECOMMENDATION:
None

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05508

CASE NAME: MTR OF VERONICA LEIGH ROYCE SPRATT

HEARING:
Petition for Appointment of Guardian

COUNSEL:
PEARLETTE L. GRANBERRY (GP)...HERB CHAVERS
VERONICA LEIGH SPRATT (MIN)...

GENERAL INFORMATION: Temporary orders granted 9/6/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by half-sister, minor12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Mother deceased
2. Father recovering from a stroke and in a nursing facility in Arizona
3. Minor signed consent.
4. Need to file notice of hearing and proof of personal service on father per Pr.C.1511. If father is residing in Arizona, Notice may be completed by certified mail with returned receipt.
5. Need to file notice of hearing and proof of mail service on half-sister (Trevor Spratt)
6. Petition states that MGPs and PGPs are deceased. Does court wish to dispense with notice?

RECOMMENDATION:
None.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/02/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05517

CASE NAME: MTR OF RAYMOND HOLGUIN III

HEARING:
Petition for Appointment of Guardian

COUNSEL:
DESIREE G GALLEGOS (GE)...PRO/PER
RAYMOND HOLGUIN III (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, ESTATE only, by mother, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Father deceased.
2. Petitioner states minor is the beneficiary of father's life insurance.
3. Petitioner requests no bond as funds will be placed in a blocked account.
4. Need to file notice of hearing and proof of service per order prescribing notice.
5. Guardianship Questionnaire is incomplete as to prior offenses. File verified supplement.
6. Court to review Confidential Screening form (tabbed).

RECOMMENDATION:

Need notice. If approved, set hearing re Proof of Blocked Account (suggest 30 days); Set hearing re I&A for 5/21/06. Set hearing re Accounting Review for 11/26/07. Accounting to be filed 30 days prior. Note local rule re filing of bank statements.